

ACCREDITED INVESTOR QUALIFICATIONS

The following information details the requirements to qualify as an accredited investor for the purposes of purchasing shares in MUUVER Inc. This requirement qualifies the investor for a prospectus exemption.

The Share Subscriber would have to complete a government required Form 45-106F9 to prove the following:

- (i) an “accredited investor”, as such term is defined in NI 45-106 or in the *Securities Act* (Ontario), as applicable (provided that the Subscriber covenants that the Subscriber shall provide to the Corporation, where the Subscriber qualifies under subsection (j), (j.1), (k) or (l) of the definition of “accredited investor” in NI 45-106 (as outlined below), a completed Form 45-106F9, and, upon reasonable request of the Corporation, any other information and documentation evidencing qualification as an accredited investor),
 - (a) an individual who, either alone or with a spouse, beneficially owns financial assets having an aggregate realizable value that, before taxes but net of any related liabilities, exceeds \$1,000,000,
 - (a.1) an individual who beneficially owns financial assets having an aggregate realizable value that, before taxes but net of any related liabilities, exceeds \$5,000,000,
 - (b) an individual whose net income before taxes exceeded \$200,000 in each of the 2 most recent calendar years or whose net income before taxes combined with that of a spouse exceeded \$300,000 in each of the 2 most recent calendar years and who, in either case, reasonably expects to exceed that net income level in the current calendar year,
 - (c) an individual who, either alone or with a spouse, has net assets of at least \$5,000,000,